

Code	TSC
Company name	Techno - Agricultural Supplying Joint Stock Company
Date	07/27/2021
Subject	Implementing the plan for stock issuance to raise capital

Content:

The Board resolution dated July 27, 2021, the BOD of Techno - Agricultural Supplying Joint Stock Company approved to implement the plan for stock issuance to raise capital as follows:

- Stock name: Techno - Agricultural Supplying Joint Stock Company
- Stock code: TSC
- Stock type: common share
- Par value: VND10,000/share
- Charter capital before the issuance: VND1,476,480,840,000
- Stock volume before the issuance: 147,648,084 shares
- Number of treasury shares: 0 share
- Offering volume: 49,216,028 shares
- Total value (at par value): VND492,160,280,000
- Offering price: VND10,000/share
- Charter capital after the issuance: VND1,968,641,120,000
- Time of implementation: expected in 2021, after being approved the State Securities Commission of Vietnam (SSC)
- Issue ratio: 3:1 (Those who own 03 shares will receive 01 right, and with every 01 right will be entitled to purchase 01 new share).
- The number of newly issued shares bought by each existing shareholder will be rounded down to units, the fractional shares (if any) will be cancelled.
- For example: At the record date, the shareholder A owns 101 shares. With performing ratio 3:1, the shareholder A will purchase: $101 \times \frac{1}{3} = 33.7$

shares. According to rounding policy, the shareholder A will purchase 33 new shares.

- How to deal with unsold shares: The unsold shares will be decided by the Board of Directors to distribute to other investors. These shares will be restricted in 01 year from the finish date of the offering.
- Transfer restriction: none
- Plan for using the proceeds from the issuance:
- Expected proceeds from the issuance of VND492,160,280,000 will be used for the following purpose:

No	Content	Amount (VND)
1	To increase in subsidiary.	160,037,500,000
2	To supplement working capital for subsidiaries/associated companies.	98,000,000,000
3	To supplement working capital/to extend business activities.	234,122,780,000
	Total	492,160,280,000